



**SAFE CAPITAL
INVESTMENTS**

Safe
Active Income

31° July 2026

Safe Active Income

Fund Vs Peers (From 30 June 2025)

PERFORMANCE	%
YTD – Class I	+0.07%
YTD - Class R	-0.23%
YTD – Class USD	+0.96%



Safe Active Income

Asset Allocation

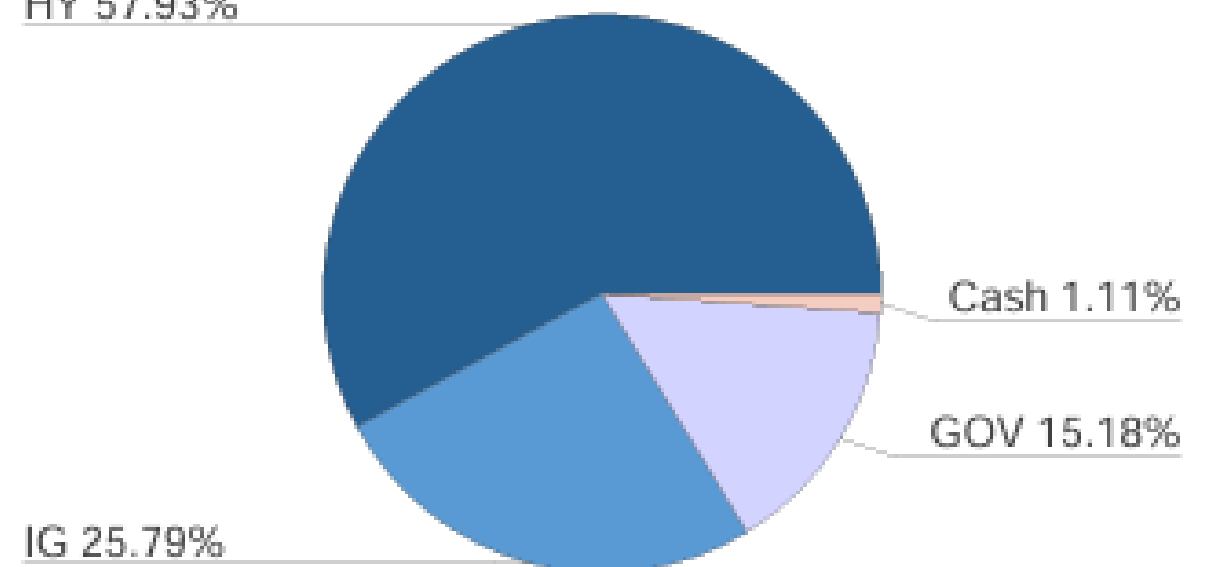
The allocation is mainly focused on HY (58%) and IG bonds (25%), with the exposure on Govies which was kept stable at around 15%.

KEY CHARACTERISTICS

YIELD	4.22%
COUPON	4.65%
DURATION	2.98 Years
Rating	BBB-
Volatility	2.48%
AUM	30.27 Mil €
N° Issuers	152

Asset Allocation

HY 57.93%



Safe Active Income

Key Data

Country			%	Sector		%	Rating		%
FRANCE			20.6%	Basic Materials		2.9%	>A		6.1%
ITALY			21.3%	Communications		8.2%	A		14.1%
GERMANY			12.0%	Consumer, Cyclical		12.3%	BBB		21.1%
US			9.6%	Consumer, Non-Cyclical		10.8%	BB		41.6%
SPAIN			6.7%	Energy		2.0%	B		10.6%
UK			6.2%	Financial		26.3%	<B		0.0%
NETHERLANDS			7.1%	Industrial		6.8%	NR		6.5%
LUXEMBOURG			2.3%	Technology		2.3%			
OTHER			6.4%	Utilities		7.1%	Maturity		%
				Government		18.0%	<3 YEAR		54.8%
							3-5 YEAR		31.2%
Currency	Gross	Net					5-10 YEAR		14.0%
EUR	96.39%	96.39%					> 10 YEAR		0.0%
USD	3.61%	3.61%							
				Seniority		%			
				SENIOR		76.90%	Key Characteristics		%
				SUBORDINATED		21.10%	FLOATER		0.0%
							CALLABLE		70.4%



Safe Active Income

Fund Strategy

SAFE ACTIVE INCOME

Fund Type

Flexible Fixed Income fund

Mission

Maximize yield in the fixed income space, managing risk through the economic and liquidity cycle

Target

High Yield like return with lower volatility

Benchmark

Unconstrained Strategy

Source of Alpha

- Active asset allocation
- Quantitative approach to High Yield

Investment Strategy

- Top Down: Asset allocation based on macro-economic and liquidity analysis
- Bottom Up: bond picking, quantitative approach risk



Safe Active Income

Fund Structure

SAFE ACTIVE INCOME

SICAV

Safe Capital SICAV, Luxembourg UCITS, NAV daily



Investment Manager

Safe Capital Investments Ltd



Custodian Bank

Edmond De Rothschild



Share Class

- EUR, Retail: ISIN LU0857402373 (Mgt. Fee: 1.5%; Perf Fee 15% High-Water Mark)
- EUR, Institutional: ISIN LU0857402530 (Mgt Fee 1%, Perf. Fee 10% High-Water Mark)
- USD, Institutional: ISIN LU1080257949 (Mgt. Fee. 1%, Perf. Fee 10% High-Water Mark)



“Building wealth is a marathon, not a sprint.
Discipline is the key ingredient.”

Dave Ramsey



Disclaimer

The information contained in this presentation was prepared for informational purposes only. SAFE CAPITAL INVESTMENTS LTD offers no warranty of any kind, either expressed or implied, regarding the accuracy or completeness of the information provided in this presentation.

SAFE CAPITAL INVESTMENTS LTD expressly denies any responsibility towards anyone who has suffered loss or damage, whether direct or indirect, anticipated or unforeseen, incurred or suffered, due to the use of the information provided in this presentation. By accessing this presentation, each user completely releases SAFE CAPITAL INVESTMENTS LTD, all its affiliates and their respective partners, directors, managers, employees and agents from any claim, appeal or right deriving from loss or damage.

The economic data and returns shown in this presentation do not constitute a guarantee of performance or future development.

No information given in this presentation regarding services or products constitutes or is intended as an offer to sell or solicitation of an offer for purchase of financial products or other similar instruments in any jurisdiction where this offer or solicitation is prohibited by law or in which the person making the offer is not authorized or registered to make this type of offer or solicitation or for those persons who can not receive offers or solicitations by law.

Any prohibited offer or solicitation is void and with regard to this, SAFE CAPITAL INVESTMENTS LTD will ignore any communication received.

This presentation is not intended for financial advice and should not be construed as a recommendation to sell or purchase financial instruments. Users of this presentation are invited to consult with expert consultants on each subject contained in it. This presentation is for general information only and can not be used to place orders to sell or buy financial instruments or to give instructions regarding accounts or open positions by any user to SAFE CAPITAL INVESTMENTS LTD. No part of this document may be reproduced or transmitted in any way without the written permission of SAFE CAPITAL INVESTMENTS LTD.





*SAFE CAPITAL INVESTMENTS LTD is authorized to perform investment services activity
by the Malta Financial Services Authority, licence n. IS/79633*

259, St. Paul Street, Valletta VLT1213, Malta (MT)

T. +356 2248 5277 | F. +356 2248 5279

www.safecapitalinvestments.com | M. info@safecapitalinvestments.com

Company Registration Number C 79633 | Malta TIN 998366219