



SAFE CAPITAL INVESTMENTS

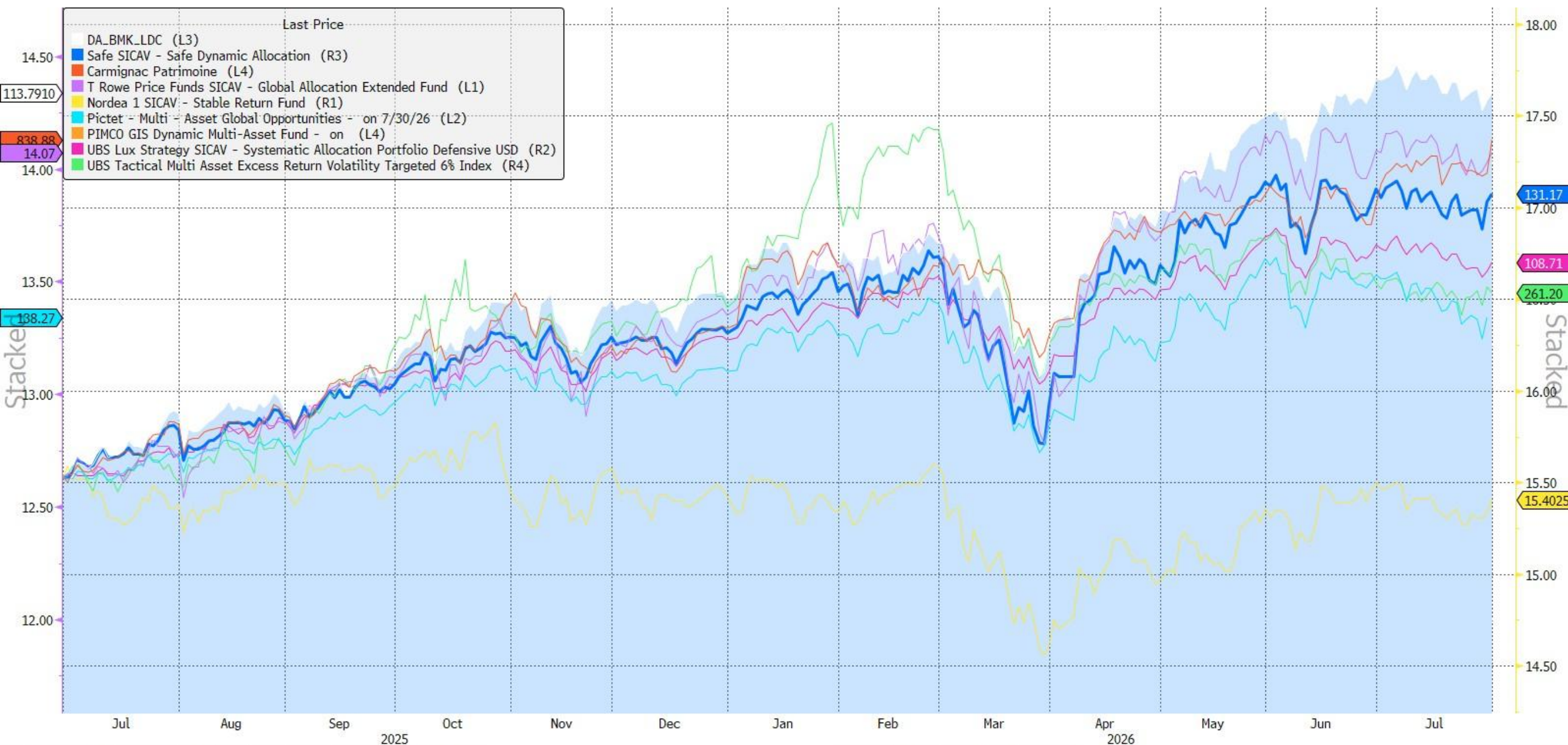
Safe Dynamic Allocation

31° July 2026

Safe Dynamic Allocation

Fund Vs Peers (From 30 June 2025)

PERFORMANCE	%
YTD - Class I	+4.66%
YTD – Class R	+3.97%
YTD – Class Q	+3.96%



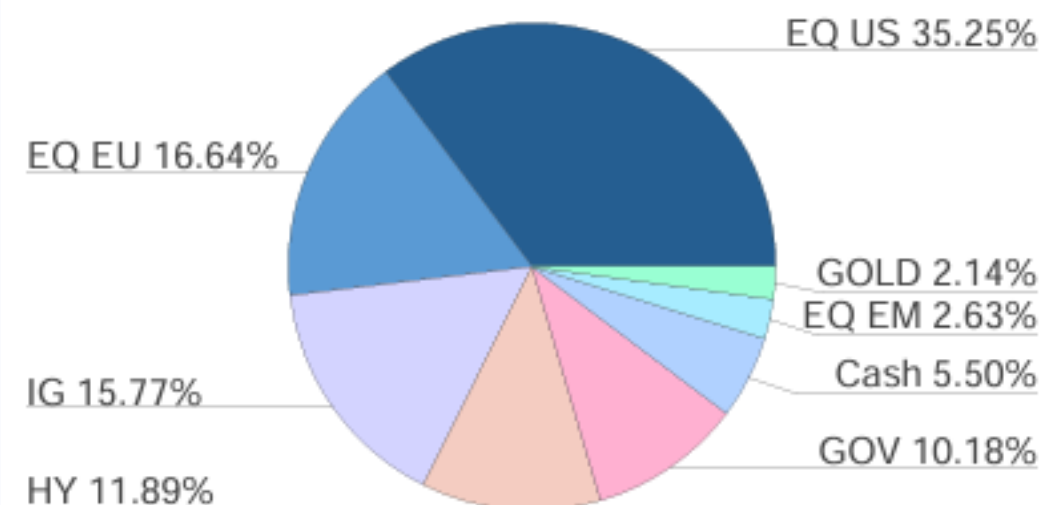
Safe Dynamic Allocation

Asset Allocation

Based on the current outlook, the fund is well balanced between bond (38%) and equity (55%). We keep defensive stance underinvesting in cyclical companies and favoring quality stocks and profitable growth stocks.

KEY CHARACTERISTICS		%
EQUITY	Beta	1.09
	Dividend Yield	1.75%
	Best P/E	26.17X
	ROE	34.90%
BOND	YIELD	3.81%
	DURATION	2.83 Years
	Rating	BBB
	Volatility	9.08%
	AUM	47.22 Mil €

Asset Allocation



Safe Dynamic Allocation

Bond Key Data

Country	%
FRANCE	20.1%
GERMANY	17.2%
ITALY	20.9%
US	9.5%
SPAIN	9.3%
SWITZERLAND	9.8%
UK	4.7%
OTHER	10.2%

Currency	Gross	Net
EUR	53.76%	91.67%
USD	38.65%	0.06%
CHF	4.86%	4.86%
GBP	3.35%	3.35%
DKK	0.01%	0.01%

Sector	%
Basic Materials	6.7%
Communications	6.1%
Consumer, Cyclical	7.0%
Consumer, Non-Cyclical	13.9%
Energy	5.5%
Financial	19.1%
Industrial	9.7%
Technology	14.1%
Utilities	7.7%
Government	11.7%

Seniority	%
SENIOR	66.40%
SUBORDINATED	33.60%

Rating	%
>A	8.2%
A	18.2%
BBB	31.9%
BB	27.8%
B	1.2%
<B	0.0%
NR	12.6%

Maturity	%
<3 YEAR	50.6%
3-5 YEAR	34.6%
5-10 YEAR	14.8%
> 10 YEAR	0.0%

Key Characteristics	%
FLOATER	22.20%
CALLABLE	77.80%



Safe Dynamic Allocation

Fund Strategy

SAFE DYNAMIC ALLOCATION

Fund Type

Flexible, Actively Managed

Mission

Capital growth by balancing equity and bond exposure

Target

Overperforming a 60/40 Portfolio

Benchmark

Unconstrained Strategy

Source of Alpha

- Dynamic allocation between equity/credit/rates
 - Stock and Bond picking

Investment strategy

- Top Down: Asset allocation based on macroeconomic analysis
 - Bottom Up: stock picking quality oriented



Safe Dynamic Allocation

Fund Structure

SAFE DYNAMIC ALLOCATION

SICAV	Safe Capital SICAV, Luxembourg UCITS, NAV daily	
Investment Manager	Safe Capital Investments Ltd	
Custodian Bank	Edmond De Rothschild	
Share Class	• A- EUR, Retail: ISIN LU0833009060 Mgt fee 1,6% Perf fee 15% (HWM abs.) • B- EUR, Institutional: ISIN LU0746320174 Mgt fee 1,0% Perf fee 15% (HWM abs.) • Q- EUR, Listed: ISIN LU1136402788 Mgt fee 1,6% Perf fee 15% (HWM abs.)	



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